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| 2 | Representation of Quasi-Biennial Oscillation in JRA-3Q |
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| | | |

Abstract

23

| 24 | This study evaluates the representation of the quasi-biennial oscillation (QBO) in zonal |
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| 25 | wind and temperature in Japanese Reanalysis of Three Quarters of a Century (JRA-3Q). |
| 26 | We examine the temporal consistency of the QBO between the post- and pre-satellite |
| 27 | eras, by comparing it with other reanalyses and observations of radiosonde and satellite |
| 28 | data. Here, we quantify the disagreement between the post- and pre-satellite eras using |
| 29 | the background spectrum based on the post-satellite era. In the satellite era, the QBO |
| 30 | amplitudes of the zonal wind and temperature at 20-30 hPa are somewhat reduced in |
| 31 | JRA-3Q by approximately 8% and 4%, respectively, compared with other reanalyses. |
| 32 | However, the JRA-3Q QBO from the early 1960s and before is substantially degraded, |
| 33 | falling below the 95% confidence level. The representation of the JRA-3Q annual |
| 34 | oscillation in the equatorial stratosphere is improved, whereas that in the pre-satellite era |
| 35 | in the Japanese 55-year Reanalysis completely disappears due to unrealistically strong |
| 36 | damping. The zonal asymmetry of the zonal wind QBO amplitude is characterized by a |
| 37 | wave-1 structure with a magnitude of approximately 1 m s ^{-1} in the middle-to-upper |
| 38 | stratosphere and a larger amplitude in the central Pacific in the lower stratosphere, |
| 39 | consistent with previous studies. The disconnection of temperature QBO-amplitude |
| 40 | anomalies between the lower and middle stratosphere is observed in some reanalyses, |

| 41 | whereas those in JRA-3Q exhibit an eastward tilt with height, although underlying cause |
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| 42 | of these anomalies remains unclear. |
| 43 | In short, QBOs remain a challenge especially with high-resolution models. 1) How to |
| 44 | tune the high-resolution-version QBOs to match lower-resolution versions set up for |
| 45 | climate when restricted to outputs over the short numerical weather prediction timescales. |
| 46 | 2) How to sustain QBO amplitudes further into the past with limited data availability. This |
| 47 | study has a broader applicability than simply development of reanalysis systems, and |
| 48 | understanding and implications of their limitations. |
| 49 | |

50 **Keywords** reanalysis; quasi-biennial oscillation; wavelet analysis; JRA-3Q;

52 **1. Introduction**

The dominant mode of variability in the tropical lower-to-mid stratosphere is the quasi-53biennial oscillation (QBO), which is approximately zonally symmetric and is characterized 54by alternating westerly and easterly phases propagating downward in the equatorial 55stratosphere with a frequency of 2-3 years (Baldwin et al. 2001; Anstey et al. 2022b). The 56QBO significantly influences the entire stratosphere and even the troposphere through the 57troposphere-stratosphere coupling. In the tropical upper stratosphere, the semi-annual-58oscillation (SAO) (e.g., Ern et al. 2021) and annual oscillation (ANN) are dominant, although 59a small component of QBO variability extends into the upper stratosphere and mesosphere. 60 The reanalysis integrates model data with observations worldwide to produce a high-61 quality climate dataset using a consistent, state-of-the-art data assimilation system. Modern 62 reanalyses significantly contribute to the verification of phenomena such as the QBO. 63 According to a comparison of reanalyses by Randel et al. (2004), significant differences 64 were documented in the representation of the stratosphere among different analyses. 65 Subsequent, continuous improvements in reanalyses led to considerably smaller differences 66 67 in QBO representation among modern reanalyses (Kawatani et al. 2016). Recently, the Stratosphere-troposphere Processes And their Role in Climate (SPARC) (2022) conducted 68 a coordinated intercomparison of reanalysis data sets, focusing on key diagnostics including 69 the QBO, and it aimed at elucidating the underlying cause of these discrepancies. Wind 70 profiles from tropical radiosonde stations constitutes the primary observational constraint for 71

the QBO in the reanalysis, whereas the global coverage provided by satellite observations since the late 1970s has some impacts on the tropical stratosphere (Anstey et al. 2022a). Thus, it is interesting to assess the reliability of QBO representation in the state-of-the-art reanalysis for the pre-satellite era and to evaluate the extent to which the modern reanalysis realistically captures QBO by comparing it with independent observations. This evaluation is crucial for remaining issues among reanalyses.

Modeling studies employing general circulation models (GCMs), have attempted to 78realistically simulate the QBO. Takahashi (1996) first simulated QBO-like oscillations with a 79 1.5-year period using a GCM with a spectral truncation of T21 and 60 vertical layers. This 80 model utilized a vertical resolution of 500 m in the upper troposphere and lower stratosphere, 81 82 along with reduced horizontal diffusion in those regions. Subsequently, QBO-like oscillations have been produced in many models (e.g., Hamilton et al. 1999; Scaife et al. 2000; Giorgetta 83 et al. 2002; Shibata and Deushi 2005). Watanabe et al. (2008) demonstrated a spontaneous 84 QBO-like oscillation in their simulations without employing parameterizations for gravity 85 wave drag (GWD). Instead, they incorporated convection, topography, instability, and 86 adjustment processes. There were three modifications to facilitate the development of QBO-87like oscillations in general circulation and chemistry-climate models (e.g., Shibata and 88 Deushi 2005; Takahashi 1996): 1) employing fine vertical layers in the upper troposphere 89 and stratosphere, 2) reducing horizontal diffusion further below standard values in the 90 stratosphere and above, and 3) replacing the Rayleigh friction used in earlier versions by 91

⁹² introducing the nonorographic GWD scheme proposed by Hines (1997).

Over two decades after the first simulated QBO-like oscillation, significant uncertainty 93remains regarding the requirements for achieving a QBO in free-running atmospheric GCMs 94 and Earth system models (ESMs) without data assimilation. These models depend on 95 parameterized nonorographic GWD, often tuned to improve model performance in the 96 stratosphere and mesosphere, including the QBO, and to provide much of the QBO wave 97forcing. To improve the simulation of tropical stratospheric variability in GCMs/ESMs, the 98 SPARC/QBO initiative (QBOi) conducted a series of coordinated experiments (Butchart et 99 al. 2018). They found that free-running models may either underestimate or overestimate 100101 the QBO amplitude and exhibit significantly larger quantitative and qualitative discrepancies in their representation of the QBO compared to various reanalyses (Bushell et al. 2022; 102Schenzinger et al. 2017). This implies that even with high-resolution models accurately 103simulating a realistic QBO is still challenging. 104

Until recently, specifically before the 2010s, a nonorographic GWD parametrization was incorporated into several reanalysis models including the Climate Forecast System version 2 (CFSv2; Saha et al. 2014), European Centre for Medium-Range Weather Forecasts (ECMWF) 20th century reanalysis (ERA-20C; Poli. 2016), and the Modern-Era Retrospective Analysis for Research and Applications (MERRA; Rienecker et al. 2011). These reanalyses managed to resolve the impacts of small-scale contribution from gravity waves (Table 2.7 of SPARC 2022, which summarized GWD parameterizations used in the

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forecast models of the reanalysis). However, introducing a nonorographic GWD parametrization did not guarantee the generation of a realistic QBO (Anstey et al. 2022a). This means that especially with high-resolution models, reanalysis QBOs remain a challenge as we have yet to solve the problem of tuning over the short numerical weather prediction (NWP) timescales that we can afford to run, but the goal is accurate prediction of oscillation characteristics that can only be evaluated after many years of simulation (or analysis).

The first reanalysis QBO represented realistically using a self-generated QBO in a 119forecast model was MERRA version 2 (MERRA-2; Gelaro et al. 2017), which improved the 120representation of QBO forcings by adopting a parameterized GWD scheme (Coy et al. 2016). 121While the GWD parameterization in MERRA-2 was similar to that in MERRA, the latitudinal 122profile of the background nonorographic GWD in the MERRA-2 was modified to include a 123source related to tropical and storm-track precipitation (Molod et al. 2015). The increased 124equatorial GWD in MERRA-2 reduced the zonal wind analysis increments compared with 125MERRA, thereby making the QBO mean meridional circulation more physically consistent 126127(Coy et al. 2016). However, this GWD parameterization do not always contribute to the entire range of QBO characteristics in the equatorial stratosphere. For instance, the SAO is notably 128stronger at 5 hPa and above (Coy et al. 2016; Shibata and Naoe 2025). The QBO winds at 12910 hPa were a clear outlier during the period before the mid-1990s, which would be 130attributed to the downward propagation of exceptionally strong westerly SAO phases in the 131

reanalysis (Kawatani et al. 2016; Anstey et al. 2022a).

The second reanalysis QBO represented realistically using a self-generated QBO was 133the fifth generation ECMWF reanalysis (ERA5). ERA5 introduced the nonorographic GWD 134parametrization of the Scinocca (2003) scheme to represent the effects of upward 135propagating gravity waves from tropospheric sources including deep convection, frontal 136disturbances, and shear zones (Orr et al. 2010; Hersbach et al. 2020; Pahlavan et al. 2021a, 137b). The GWD parameterization in ERA5 was the same as ERA-20C, except for incorporating 138a latitudinal dependency of nonorographic launch flux. Using the parameterization in a free-139running model run yielded a QBO-like oscillation with relatively realistic amplitudes. However, 140the period of these oscillations was approximately 1.2 years, which was notably shorter than 141the observed QBO (Orr et al. 2010). 142

The Japanese Reanalysis of Three Quarters of a Century (JRA-3Q) is the latest third 143generation of global atmospheric reanalysis spanning late 1940s onward (Kosaka et al. 1442024). JRA-3Q used a scheme proposed by Scinocca (2003), which parameterized the 145momentum-conserving vertical propagation and dissipation processes of momentum. The 146147dissipation processes were represented through critical-level filtering and amplitude saturation (Japan Meteorological Agency 2019). This scheme is more advanced than that 148in JRA-55 (S. Kobayashi et al. 2015), which only employed Rayleigh friction for layers above 14950 hPa (Japan Meteorological Agency 2013). 150

151 Typical questions arise regarding the representation of the JRA-3Q QBO. How well does

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JRA-3Q representation of the QBO align with other datasets? To what extent can we 152quantify differences in the representation of the QBO among reanalyses and observations? 153Is it appropriate to use reanalysis data from the pre-satellite era? Are there specific aspects 154of the JRA-3Q QBO that should be considered when using it? Because globally 155comprehensive observational datasets are not available during the pre-satellite era, the 156JRA-3Q QBO is evaluated by comparisons with other reanalyses and observations, as well 157as through comparisons between the post-satellite and pre-satellite eras. This study is 158conducted to evaluate the representation of JRA-3Q QBO in zonal wind and temperature, 159with an emphasis on maintaining consistency over time in the reanalysis QBO. 160161 The structure of this paper is as follows. Section 2 describes the QBO in the JRA-3Q system and the methods used to isolate the QBO signal in the reanalysis. Section 3 162characterizes the morphology of the QBO. In Section 4, we present results illustrating the 163QBO signal through the wavelet analysis, including trends in amplitude and period, as well 164as the latitudinal structure and longitudinal asymmetry derived from the wavelet analysis. 165

166 Finally, Section 5 provides discussion and conclusions.

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168 **2. Data and Method**

169 2.1 Datasets

Monthly mean zonal wind values, which are representative of the equatorial belt, are analyzed using data from global reanalysis datasets, including JRA-3Q, ERA5, MERRA-2, and JRA-55, along with JRA-55C (C. Kobayashi et al. 2014).

A long-term combined radiosonde dataset, compiled by the Free University of Berlin 173(FUB; Naujokat 1986) (https://www.geo.fu-174berlin.de/en/met/ag/strat/produkte/gbo/index.html), is utilized near the equator at three 175stations: Canton Island (2.8°S, 171.7°W); Gan, Maldives (0.7°S, 73.1°E); and Singapore 176(1.4°N, 103.9°E) at the 70, 50, 40, 30, 20, 15 and 10 hPa levels from 1953 to 2020. Additional 177Singapore sonde data were obtained from a National Aeronautics and Space Administration 178(NASA) site (https://acd-ext.gsfc.nasa.gov/Data services/met/gbo/gbo.html), covering the 179period from 1979 to the present. In this study, we construct a merged dataset combining the 180FUB data from 1953–2020 and the NASA data from 2021–2023. Hereafter, these merged 181 data are referred to as radiosonde data (or sonde observations). For satellite observation 182data, we utilized temperatures measured by the Microwave Limb Sounder (MLS) instrument 183on the Aura satellite (AMLS), along with winds derived from the AMLS geopotential height 184data (Shibata and Naoe 2025). Both the AMLS temperature and geopotential height data 185were obtained from Level 3 monthly binned datasets, version 5.0x (Livesey et al. 2022), with 186latitudinal resolution 4.0 degrees (available online 187а of from https://acdisc.gesdisc.eosdis.nasa.gov/data/Aura_MLS_Level3/). These datasets, spanning from 2004 to 2022, are available at Aura MLS Level 3 data. The zonal wind outside the equatorial area was calculated from the geopotential height data using the gradient wind balance equation. In the vicinity of the equator, zonal wind was evaluated through cubic spline interpolation of the gradient wind outside the near-equator latitudes, following the method described by Smith et al. (2017). More detailed explanations were described by Shibata and Naoe (2025).

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196 2.2 Wavelet analysis

The wavelet analysis provides a measure of the dominant time-dependent modes of 197variability by decomposing a time series in the time-frequency domain. This technique is 198applied to the QBO analyses (Fadnavis and Beig 2008; Naoe et al. 2017; Shibata and Naoe 1992022). In this study, a Morlet mother wavelet, a plane wave modified by a Gaussian envelope, 200with a nondimensional frequency $\omega_0 = 6$ (e.g., Torrence and Compo 1998) is used. To 201examine fluctuations in the QBO power over a range of scale (or bands), the scale-averaged 202wavelet power P_{QBO} at a given time index is calculated. This measure represents a time 203series of the average variance within a specific band, derived from the weighted sum of the 204wavelet power spectrum within a band from 20 to 40 months. The QBO amplitude is 205evaluated as the square root of $2P_{OBO}$. Thus, the scale-averaged wavelet power can be 206used to examine the modulation of one time series by another, or the modulation of one 207

208 frequency by another within the same time series.

Based on Torrence and Compo (1998), we derive the significance (or confidence level) for Fourier and wavelet spectra. A background spectrum of red noise can be modelled as a lag-1 autoregressive [AR(1)] process. The discrete Fourier power spectrum (Gilman et al. 1963) with the assumed AR(1) α is given by

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$$P_k = \frac{1 - \alpha^2}{1 + \alpha^2 - 2\alpha \cos(2\pi k/N)}, (1)$$

where $k = 1 \cdots N/2$ is the frequency index. On average, the local wavelet power spectrum is

identical to the Fourier power spectrum given by Eq. (1) (Torrence and Compo 1998).

The null hypothesis for the wavelet power is defined such that if a peak in the wavelet 216power spectrum significantly exceeds the background spectrum, then it can be considered 217a true feature with a specified level of confidence (e.g., at the 95% confidence level, or 218equivalently significant at the 5% level). If the wavelet coefficient follows a normal distribution, 219then both the real and imaginary parts of the wavelet coefficient are also normally distributed. 220As the square of a normally distributed variable is chi-square distributed with one degree of 221freedom (DOF), the wavelet power spectrum should be normally distributed with two DOF, 222denoted by χ_2^2 . Assuming a mean background spectrum of red noise as described by Eq. 223(1), the corresponding distribution for the local wavelet power spectrum, $|W_n(s)|^2$, is given 224by 225

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$$\frac{|W_n(s)|^2}{\sigma^2} \Rightarrow \frac{1}{2} P_k \chi_2^2 \tag{2}$$

at each time *n* and wavelet scale *s*, where σ^2 is the variance and " \Rightarrow " indicates "is

distributed as". Thus, by selecting an appropriate AR(1), Eq. (2) can be calculated at each
scale to construct 95% confidence levels.

By smoothing the wavelet spectrum in time, one can increase the DOF of each point and increase the significance of peaks in wavelet power (Appendix). Additionally, smoothing in scale increases the DOF, and thus an analytical relationship for significance levels for the scale-averaged wavelet power is described in Appendix.

The QBO amplitude is calculated by two independent methods: the direct method and 234the wavelet method (Shibata and Deushi 2012; Shibata and Naoe 2022). For the direct 235method, the QBO time series assumes a single sinusoidal wave (Pascoe et al. 2005; 236Baldwin and Gray 2005), for example, A sin(t). As the peak value is A and the variance is 237 $A^2/2$, the QBO amplitude is $\sqrt{2}\sigma$, where σ is the root mean square of the QBO time series 238over three cycles. The $\sqrt{2}$ factor is used to make the defined amplitude representative of 239the magnitude of the peak of the oscillation (Dunkerton and Delisi 1985). As described by 240Shibata and Naoe (2022), one cycle is defined as the period from one minimum point of the 241magnitude of the QBO time series to the second consecutive minimum point. The QBO 242243amplitude is assigned to the center time of the three cycles. In this way, the QBO amplitudes are first calculated discretely in time, approximately half a cycle (~14 months) apart. Monthly 244amplitudes are then obtained through cubic interpolation using Lagrange polynomials. 245Henceforth, this direct method is referred to as a sigma method. 246

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3. Representation of QBOs in Reanalyses

3.1 QBO Time Series and Spectrum

Figure 1 presents the time series of zonal-mean zonal wind at the equator for reanalysis 250datasets including JRA-3Q, JRA-55, ERA5 and MERRA-2, alongside observations from 251AMLS and radiosondes at Singapore or other near-equator stations. Overall, analyses 252QBOs are in good agreement with the radiosonde observations in the post-satellite era, 253illustrating the basic-features of the zonally-averaged QBO. The zonal winds alternate 254between westerly and easterly phases with variable durations. Generally, westerly QBO 255phases tend to persist longer at lower levels, while easterly phases dominate at higher levels. 256The westerly QBO phases have roughly constant amplitude with height while easterly QBO 257phases tend to be strengthened with increasing height (e.g., Baldwin et al. 2001; Anstey et 258al. 2022a). QBO disruptions, such as intrusions near 40 hPa followed by the descent of 259easterly anomalies within a westerly QBO phase, are evident (Newmann et al. 2016; Osprey 260et al. 2016; Coy et al. 2017). In the post-satellite era, the JRA-3Q QBO appears consistent 261with that in JRA-55. The MERRA-2 QBO winds, especially the westerly winds, appear 262slightly stronger, and the SAO is notably stronger at 5 hPa and above (Coy et al. 2016). 263Additionally, westerly onsets in MERRA-2 tend to occur earlier than westerly onsets (Anstey 264et al. 2022a) in the other three reanalyses. 265

²⁶⁶ In the pre-satellite era, deviations between the JRA-3Q QBO and radiosonde ²⁶⁷ observations appear in the 1970s, showing an easterly shift in the 1960s and diminished

QBO signals in the 1950s. Meanwhile, the JRA-55 QBO during the 1960s exhibits similar 268characteristics to ERA5. The ERA5 QBO shows a behavior consistent with observations in 269the lower stratosphere dating back to the mid-1950s. The JRA-3Q QBO in its early stage 270exhibits a shorter period of around one year in the middle stratosphere and a diminished 271amplitude in the lower stratosphere before the late 1960s. Therefore, the modelled QBO in 272JRA-3Q has a lack of consistency with the observed QBO, and the representation of the 273assimilated QBO in JRA-3Q only with conventional observations is not good as that in JRA-27455. It is noteworthy that while the JRA-3Q model can produce a self-generated-QBO, the 275atmospheric model in JRA-55 did not produce any QBO-like oscillations (Kosaka et al. 2024). 276Figure 2 displays the power spectrum of zonal-mean zonal wind at the equator spanning 27720 years of both post-satellite and pre-satellite eras. Three primary components are evident: 278a narrow spectrum of the SAO and ANN above approximately 5 hPa, with power peaks at 1 279hPa and around 2 hPa, respectively, and a broad QBO spectrum between 2 and 3 years 280which does not overlap with the other components. For this study, QBO components are 281defined as oscillations with periods ranging from 20 to 40 months, consistent with previous 282studies (Pascoe et al. 2005; Shibata and Naoe 2022). As the QBO power peaks at 283approximately 20 hPa (Fig. 2), the characteristics of the QBO are primarily investigated at 284this altitude. The zonal wind QBO clearly dominates the wind variability in the middle 285stratosphere, while the temperature peaks slightly below the wind peak, with temperature 286variations observed above the tropical tropopause (Supplement Figure S1). 287

In pre-satellite era, JRA-3Q does not reproduce QBO well, exhibiting unrealistic false

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| 289 | peaks at 9 and 18 months. Conversely, the SAO and ANN show a relatively good agreement |
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| 290 | with those in the post-satellite era. In contrast, JRA-55 effectively represents the QBO, but |
| 291 | it does not reproduce the ANN, with its power nearly diminished and only visible around 3- |
| 292 | 5 hPa below the main ANN region. This discrepancy is likely attributed to stronger damping |
| 293 | in the upper layers of the atmospheric model to prevent reflections from the top lid. |
| 294 | |
| 295 | 3.2 Comparison of processes represented by reanalysis models |
| 296 | Here, we describe the representation of the QBO in zonal wind and temperature in JRA- |
| 297 | 3Q compared to the JRA-55 QBO. Anstey et al. (2022a) indicated that the assimilation of |
| 298 | satellite observations does not necessarily have a significant impact on the representation |
| 299 | of QBO wind evolution. This finding was supported by the effective constraint of tropical |
| 300 | radiosonde wind observations up to altitudes of 10 hPa in JRA-55, as demonstrated by the |
| 301 | excellent agreement between JRA-55 and JRA-55C reanalyses (C. Kobayashi et al. 2014). |
| 302 | However, JRA-55 lacked the ability of its underlying model to self-generate its own QBO. |
| 303 | Additionally, it included unrealistically strong damping terms in the middle atmosphere, |
| 304 | leading to the disappearance of the ANN peak, typically observed at 2 hPa, during the pre- |
| 305 | satellite era (Fig. 2). To mitigate the accumulation of smallest-scale noise, JRA-55 employed |
| 306 | fourth-order linear horizontal diffusion of vorticity and divergence on spectral variables in |
| 307 | terms of spherical harmonics (Japan Meteorological Agency 2013). These diffusion |
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coefficients gradually increased with height in layers above 100 hPa, simulating a sponge
layer designed to absorb waves approaching the upper boundary. The Rayleigh friction was
also implemented for layers above 50 hPa. Vertical diffusion of momentum and heat were
represented by the surface boundary layer scheme from the Level 2 turbulence closure
scheme of Mellor and Yamada (1974) across the entire atmosphere (Japan Meteorological
Agency 2013).

JRA-3Q improved the representation of the forecast model by adopting the more 314 sophisticated, nonorographic GWD scheme compared to JRA-55 (Kosaka et al. 2024). The 315model top was extended up to 0.01 hPa from 0.1 hPa, and the vertical resolution was 316 increased from 60 to 100 layers in JRA-3Q. To mitigate the accumulation of smallest-scale 317noise, second-order linear horizontal diffusion was applied to the divergence term in 318 spherical harmonics. The diffusion coefficient progressively increased with height in a 319sponge layer located above 30 hPa. Vertical diffusion of momentum and heat were 320 represented by the surface boundary layer scheme using a hybrid approach that combined 321a turbulence kinetic energy closure scheme based on Mellor and Yamada (1974, 1982) with 322323 an eddy diffusivity type scheme based on Han and Pan (2011) throughout the entire atmosphere (Japan Meteorological Agency 2019). As a result, the JRA-3Q is capable of 324reproducing ANN in the upper equatorial stratosphere during the pre-satellite era. The JRA-3253Q introduced the scheme developed by Scinocca (2003), using a launch level of 450 hPa 326 and launch momentum flux of 3.5 mPa. The Scinocca scheme is designed with simplicity; 327

328 once the properties of the launch spectrum are selected, the only tunable parameters in practice are the launch level and total launch momentum flux (Orr et al. 2010). 329Here, there is a frequently faced dilemma for developers of models for operational 330 weather prediction that lower resolution versions set up for climate simulations can be tuned 331 to represent QBO behaviors under present day conditions that are relatively realistic (albeit 332imperfect) but the highest resolution versions are too expensive to run beyond the short 333NWP, or at most seasonal, timescales. Thus, there are double challenges: 1) How to tune 334 the high-resolution versions of models to produce "free-running" QBOs that at least match 335the realism of low-resolution models given output that is overwhelmingly on short timescales 336 heavily influenced by initial conditions. Reanalyses which cover historical periods may not 337 338 have sufficient observational data to constrain the model behavior, leading to divergence between datasets prior to introduction of higher density observations. 2) How to be able to 339sustain QBO amplitudes further into the past with limited data availability. 340 Due to that dilemma that parameters representing the QBO were not sufficiently tuned, 341

the JRA-3Q QBO exhibits a model bias when compared with observational data. In the satellite era, the model bias was corrected by the availability of sufficient satellite observations. However, in the pre-satellite era, the model bias was more pronounced due to the sparse conventional observations available in the early stage of the historical timeline. Consequently, the JRA-3Q QBO from the early 1960s and before has substantially different characteristics from the QBO observed in the post-satellite era.

49 4. QBO Characteristics Using the Wavelet Analysis

4.1 Wavelet spectrum and scale averaged wavelet power amplitude

Figure 3 depicts both local and global (or time-averaged) wavelet spectra of JRA-3Q 351zonal-mean zonal wind at 20 hPa. The local wavelet spectrum is presented for January 2010, 352while the time-averaged spectra span 21-years in both the post-satellite and pre-satellite 353eras. These spectra are normalized by a variance value of approximately 300 m² s⁻². A thin 354gray line represents the mean red noise spectrum, which is a theoretical background noise 355AR(1) of 0.94. It is important to note that the variance and AR(1) calculations are 356with a based on deseasonalized and detrended zonal wind data exclusively from the post-satellite 357358era, primarily from 1980 to 2022. This background spectrum serves as a reference for evaluating the QBO in the pre-satellite era as well. The upper thick gray line corresponds to 359the 95% confidence spectrum, assuming that the square of a normally distributed variable 360 follows a chi-square distribution with two DOF (for each real and imaginary part of complex 361 wavelet transform function). 362

Color dashed (green, red, and blue) horizontal lines represent the sum of the wavelet power spectrum between 20 and 40 months, scaled to estimate the QBO wavelet power (Torrence and Compo 1998). Thick gray horizontal dashed lines indicate the scale-averaged 95% confidence level. The scaled-averaged power associated with the QBO exceeds the 95% level during the satellite era (red line), whereas QBO power in the pre-satellite era (blue

line) remains quite low and comparable to the 95% confidence level. Additionally, an unrealistic spectrum with a period of 6–12 months, which is clearly a part of model bias, is enhanced. This indicates that the representation of the JRA-3Q QBO in the early stage is significantly degraded due to the outstanding model bias and this QBO does not dominate variability in the equatorial middle stratosphere.

Figure 4 displays the time series of the wavelet power spectrum at 20 hPa for each dataset. All datasets exhibit similar behavior with amplitude peaking around 28 months within 20 to 40 months, remaining relatively constant throughout the satellite era. It appears that during the 2010s, the QBO period lengthens, displaying greater variability likely due to the QBO disruption observed in 2016 (Coy et al. 2017; Newmann et al. 2016; Osprey et al. 2016).

Figure 5 illustrates the time series of the vertical profile of wavelet power amplitude of 379zonal wind at the equator for the reanalyses and observations. The QBO clearly dominates 380 the zonal wind variability in the 10-70 hPa layer, peaking around 20 hPa. It is noted that the 381AMLS zonal wind at the equator is evaluated using AMLS monthly geopotential height data. 382Therefore, the derived zonal wind serves as a rough estimation and is used qualitatively for 383comparison with the reanalyses. Throughout its period, including the pre-satellite era, JRA-38455 QBO exhibits no significant long-term trend in the QBO amplitude, highlighting the 385importance of conventional observations in accurately reproducing the QBO within the JRA-38655 reanalysis system (Anstey et al. 2022a). For JRA-3Q in the pre-satellite era and ERA5 in 387

| 388 | its early stage, QBO amplitudes diminish rapidly above 10 hPa falling clearly below the 95% |
|-----|---|
| 389 | confidence level in the post-satellite era. This suggests that no direct wind observations |
| 390 | were assimilated at these higher altitudes in these datasets. |

Figure S2 shows the time series of the vertical profile for temperature. The temperature 391 QBO dominates variability in the 10-70 hPa layer, with amplitude ranging from 2-3 K and 392 peaking at 20-30 hPa. Both JRA-3Q and JRA-55 exhibit variations in temperature QBO 393 amplitudes at 5–10 hPa before and after 1998, possibly influenced by a significant transition 394 in satellite instruments from TOVS to ATOVS suites in 1998 (Kosaka et al. 2024). Kim et al. 395(2019) identified systematic changes around 1998 in Kelvin wave amplitudes in JRA-55 396compared with JRA-55C, suggesting impacts of different satellite data on assimilated 397 398 equatorial wave fields.

QBO amplitude is calculated using both the sigma method and wavelet method for JRA-3993Q. In the sigma method, one cycle is defined from the minimum points of the band-passed 400 data, as shown by star marks in Fig. 6. Meanwhile, in the wavelet method, fluctuations are 401 examined in power over a range of scales (or a band), and one can define the scale-402averaged QBO wavelet power as the weighted sum over scales from 20 to 40 months. This 403scale-averaged wavelet power provides a time series of average variance within a specific 404 band, offering insights into the modulation of frequencies within the same time series. 405Figure 6 illustrates the time series of the QBO amplitude of the zonal-mean zonal wind 406

407 at 20 hPa for JRA-3Q, calculated using both the sigma method and wavelet method,

408 alongside the magnitude of band-pass filtered zonal wind. Apparently, the QBO amplitude closely tracks the envelope of the band-pass filtered zonal-mean zonal wind magnitude. The 409sigma method exhibits decadal variations similar to the wavelet method but with less short-410 period variability, indicating an effective filtering of shorter periods below a few years 411 (Shibata and Naoe 2022). The time series reveals consistent interdecadal changes, 412including potential modulation in QBO variance with decadal oscillation and peaks in QBO 413amplitude around the late 1960s, 1983, 1995, and 2005 (Hamilton 2002; Shibata and Naoe 4142022), as well as the QBO disruption observed in the late 2010s (e.g., Coy et al. 2017). The 415thin solid line represents the 95% confidence level for zonal wind (assuming red noise with 416 α = 0.93), estimated from satellite era data spanning 1980–2022. Figure 7 compares the 417zonal wind amplitude of the JRA-3Q QBO at 20 hPa with other reanalyses, and observations 418 from the radiosonde and AMLS. As sonde winds are sampled at specific locations, whereas 419the other datasets show zonally-averaged winds, the sonde amplitude of zonal wind QBO 420 should not be considered an exact representation of the amplitude derived from reanalyses. 421Overall, however, almost all reanalyses show good agreement with each other and with the 422423sonde data, and there is a marked convergence over the latest 15 years. In the 1982–2020 average, the QBO amplitude for the mean of the four reanalyses is 22.8 m s⁻¹, slightly lower 424than the sonde amplitude of 25.0 m s⁻¹.In contrast, the AMLS QBO amplitude during 2007-4252020 underestimates the four reanalysis mean by 22%, although this value exceeds the 42695% confidence level of the 4-reanalysis mean. Specifically, the JRA-3Q QBO amplitude 427

428 during the satellite era appears as somewhat of an outlier before the mid-2000s, reduced

by 8% compared with the other reanalyses.

In the pre-satellite era, the JRA-3Q QBO amplitude significantly deteriorates falling below the 95% level in the early 1960s and before. The ERA5 QBO amplitude (and JRA-55 QBO amplitude) exhibit behavior consistent with sonde observations, remaining above the 95% confidence level as long as conventional sonde observational data are available. Prior to the availability of radiosonde data, however, the ERA5 QBO amplitude also falls below the 95% level.

Anstey et al. (2022a) suggested that differences in QBO representation between JRA-43655 and JRA-55C did not exhibit any long-term trend, indicating that the increasing 437438 incorporation of satellite data into JRA-55 did not significantly improve QBO representation compared to conventional observations alone. In the JRA-3Q data assimilation system, the 439nonorographic GWD scheme was used for improving the representation of the QBO. These 440 results suggest that satellite data are important for correcting significant model biases in the 441JRA-3Q data assimilation system. While the GWD scheme in JRA-3Q is beneficial, it does 442not inherently guarantee the generation of a realistic QBO, particularly evident in the pre-443satellite era. 444

Comparing the zonal wind QBO to the temperature QBO, it is expected that the interreanalysis spread of zonal wind is larger in the tropics than that of temperature due to the weaker constraint provided by satellite-derived temperature observations. In Fig. 7b, it is

evident that the temperature QBO from AMLS shows a good agreement with those from the reanalyses. The temperature QBOs exhibit amplitudes of 2–3 K at 30 hPa, with a mean value of 2.3 K for the 5-dataset mean (4 reanalysis plus AMLS) in the satellite era, which exceeds the 95% confidence level for the 5-dataset mean. The difference in temperature QBO amplitude between JRA-55 and ERA5 is relatively small during the satellite era and the 1970s. The temperature QBO amplitude for JRA-3Q is deviated from JRA-55 or ERA5 in the 1960s and earlier.

455

456 4.2 Trends of the QBO amplitude and period

As we saw some increasing tendency of QBO periods in the 2010s, we conduct the trend analysis during the post-satellite era. Figure 8 presents the time series of QBO periods and amplitudes for zonal wind at 20 hPa and temperature at 10 hPa, using JRA-3Q and other datasets. Linear regression lines are plotted for the period from 1982 to 2020 to mitigate edge effects in the wavelet analysis data from the post-satellite era.

The period of the zonal wind QBO at 20 hPa ranges from 24 to 36 months in both JRA-3Q and radiosonde data. There seems decadal variation, or there are clusters of shorter and longer periods. A linear regression indicates less than 1 mon de⁻¹ with no confidence, suggesting that this may just be an artifact of random variability. For the QBO amplitude, JRA-3Q shows a flattened trend while the radiosonde exhibits a decreasing trend. The temperature QBO exhibits similar behavior to the zonal wind QBO.

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Figure 9 depicts the vertical profile of QBO amplitude trends and peak-period trends for 468 the reanalyses and observational data during the satellite era. To assess the statistical 469significance of trends, an effective, decorrelation time for the QBO is assumed to be 14 470months. Overall, trends of QBO periods and amplitudes have lack of confidence. There is 471confidence in the upper stratosphere for both the QBO amplitude and period although this 472does appear to target less important situations where the QBO amplitudes are starting to 473drop off and the signal is ceasing to dominate SAO and AAN. In the middle-to-lower 474stratosphere, many datasets exhibit decreasing trends of QBO amplitude without the 475statistical significance. The QBO periods of the power peaks of zonal wind and temperature 476exhibit consistent pattern from the lower-to-middle stratosphere, and this similarity comes 477from the fact that the radiosonde dataset is largely constraining the reanalyses. 478

The QBO phase transition exhibits quasi-decadal variations, occasionally synchronizing 479with the seasonal cycle (Hampson and Haynes 2004; Read and Castrejón-Pita 2012; Anstey 480 and Shepherd 2014). Figure 10 illustrates the time series of the seasonal march of zonal-481mean zonal wind at 20 hPa. To visualize the QBO phase transitions and their alignment with 482the annual cycle, the x-axis represents a 2-year interval (i.e., 25 months) and the y-axis 483displays data every two years. During the satellite era, the QBOs exhibit strikingly similar 484characteristics in terms of periods, amplitude, phase transition between westerlies and 485easterlies across various reanalyses, including JRA-55C. Notably, JRA-3Q shows smaller 486easterly anomalies compared with JRA-55 and ERA5. In this figure, there are periods in 487

1970s and 1980s where the phase angle drifts at approximately a fixed rate with respect to the annual cycle, whereas the 1990s and 2000s show seasonal synchronization, corresponding to times with little or no drift (Anstey and Shepherd 2014). However, the previous figure of the trend analysis indicated that at the 20–30 hPa levels, the peak-period of the QBO exhibits an increasing trend. This apparent trend of the QBO period can be primarily attributed to the stagnation of the QBO phase transition in the 2010s, potentially influenced by the QBO disruption in 2016.

495

496 4.3 Latitudinal and longitudinal variations of the QBO amplitude

Figure 11 depicts the latitudinal distribution of the QBO amplitude in zonal wind and 497temperature for the reanalyses and AMLS during the satellite era. Gray lines in Figs. 11b 498and 11d represent the 95% confidence level in smoothing in time and scale against the red 499noise background field averaged over the four reanalyses. It is noted that the smoothing 500procedure increase the DOF, thereby enhancing confidence in regions of significant power. 501The zonal wind QBO peaks in the mid-stratosphere with a half-width of 12°-13° in latitude 502(Fig. 11a, b), whereas the temperature peak occurs slightly below the wind peak with a 503narrower half-width of approximately 10° (Figs. 11c, d). The temperature peak is linked to 504the vertical shear of the zonal wind below the descending QBO phase. The temperature 505anomaly extends into the subtropics, with clear subtropical lobes in the temperature 506amplitude at 5 hPa down to 50 hPa in the Northern Hemisphere, though they are much less 507

pronounced in the Southern Hemisphere, indicative of the QBO mean meridional circulation (Plumb and Bell 1982). Overall, the latitudinal structure remains consistent across the reanalyses. However, the JRA-3Q QBO amplitude is reduced by 10% and 3%–4% for zonal wind and temperature, respectively, compared with the other reanalyses. This amplitude reduction was probably caused by stronger vertical diffusion and stronger nonorographic GWD flux.

The longitudinal distribution of QBO amplitude at the equator is further examined in Fig. 51412, which presents a longitude-height cross section of the zonal wind QBO amplitude and 515its anomaly from the zonal mean. At higher altitudes, a wave-1 structure with positive and 516negative amplitude anomalies, approximately 1 m s^{-1} in magnitude, dominates the Eastern 517and Western Hemispheres, respectively, with a westward tilt with height in the lower-to-518middle stratosphere. In the lowermost stratosphere, larger amplitudes of the zonal wind 519QBO are observed over the central Pacific with anomaly magnitude reaching up to 1 m s^{-1} , 520while amplitudes in the Western Hemisphere are smaller. Overall, the characteristics of 521zonal wind QBO amplitude in the longitude-height section are consistent across the 522reanalyses. 523

The meridional propagation of the extratropical quasi-stationary wave in the winter Hemisphere leads to zonal asymmetry of the QBO amplitude in the middle stratosphere (Hamilton et al. 2004). More specifically, this zonal asymmetry can be partly attributable to the mode structures of quasi-stationary equatorial Rossby and Kelvin waves during strong

westerly and easterly phase of the QBO (Sakazaki and Hamilton 2022). In the lower
stratosphere the zonal asymmetries may reflect the upward extension of the tropospheric
Walker circulation (Hamilton et al. 2004).

Figure 13 illustrates the longitudinal distribution of temperature QBO amplitude and its 531anomalies from the zonal mean at the equator. In the middle stratosphere, the temperature 532QBO has an amplitude of 1-2 K, and a wave-1 structure with negative and positive 533anomalies of approximately 0.1 K in the Eastern and Western Hemispheres, respectively, is 534evident across the reanalyses. In the lower stratosphere, smaller-scale anomalies are 535present with a local maximum over Indonesia as identified in a previous study (Tegtmeier et 536al. 2020). However, the detailed structures differ among the reanalyses. Zonal asymmetries 537are prominent in the temperature signal, with the QBO amplitude in the Indonesian region 538being approximately 10%-20% larger than the zonal-mean amplitude. This result is 539attributed to Kelvin wave variability near the equatorial tropopause, which modulates the 540climatological cold tropopause over Indonesia. Enhanced wave amplitudes coincide with the 541descending phase of the QBO-W (Randel and Wu, 2005). 542

The most distinct characteristics observed are the apparent disconnection of the temperature QBO anomalies between the lower and middle stratosphere in JRA-55, ERA5, and MERRA-2. The amplitude anomalies of JRA-3Q temperature QBO exhibit an eastward tilt with height in the lower-to-middle stratosphere. Clear positive anomalies around 120°E at 20–30 hPa are found in ERA5 and MERRA-2, whereas a less pronounced anomaly is

seen in JRA-55. The underlying reasons for these anomalies are currently unknown. One 548possible explanation is that, although the assimilation of satellite observations does not 549significantly impact the representation of the QBO wind evolution, inconsistency may arise 550in the temperature field due to the data assimilation process. This involves combining 551radiosonde winds and satellite radiance data, with the vertical weighting function associated 552with different channels of nadir-sounding instruments potentially contributing these 553anomalies. Anther possible explanation is that ozone distribution (input or modelled) that is 554used for radiative process in the forecast model might differ from reality. Further studies are 555needed to explore the consistency and impacts of the radiosonde winds on the data 556assimilation system. 557

559 5. Discussion and Conclusion

We evaluated the representation of the JRA-3Q QBO in zonal wind and temperature, 560with a focus on its temporal consistency during both the post- and pre-satellite eras. To 561achieve this, we compared the low-frequency variability and trends in the JRA-3Q QBO 562during the post-satellite era with those from other reanalyses, including JRA-55, -55C, ERA5, 563and MERRA2, as well as observational datasets. Owing to the lack of global coverage in 564observational datasets during the pre-satellite era, the JRA-3Q QBO was also compared 565with other reanalyses and analyzed between the post- and pre-satellite eras. A novel feature 566of the validation methods employed is the quantification of the extent of disagreement 567between the post- and pre-satellite eras, derived from the red noise background spectrum 568based on the post-satellite era. 569

Here we answer several questions regarding the representation of the JRA-3Q QBO 570raised in Introduction. 1) How well does JRA-3Q representation of the QBO align with other 571datasets? As described in Section 3.2, the introduction of the nonorographic GWD 572contributed to improving the representation of the QBO in reanalyses to some extent. The 573forecast models in the latest reanalyses resolved the stratosphere to exhibit an observed-574QBO-like oscillation in zonal-mean zonal wind. Overall, almost all reanalyses showed good 575agreement with each other and with the sonde data, and there is a marked convergence 576over latest 15 years (from the late 2010s to onward). 577

578 2) To what extent can we quantify differences in the representation of the QBO among

| 579 | reanalyses and observations? The JRA-3Q QBOs in zonal wind and temperature during the |
|-----|--|
| 580 | satellite era were slightly reduced compared with other reanalyses such as JRA-55, ERA5, |
| 581 | and MERRA-2. Specifically, the QBO amplitudes at 20–30 hPa in JRA-3Q were reduced by |
| 582 | 8% and 4%, respectively, compared with the other reanalyses. The QBO periods of the |
| 583 | power peaks were coincident across the reanalyses in the lower-to-middle stratosphere |
| 584 | owing to the radiosonde dataset largely constraining the reanalyses. QBO amplitudes seem |
| 585 | have decreasing trends in the middle-to-lower stratosphere and the QBOs in the 20–30 hPa |
| 586 | layers exhibit longer periods although most trends of QBO periods and amplitudes have lack |
| 587 | of confidence. |

3) Is it appropriate to use reanalysis data from the pre-satellite era? We quantified the 588disagreement between the post- and pre-satellite eras using the red noise background 589spectrum based on the post-satellite era data. The QBO periods of the power peaks showed 590an agreement with each other in the lower-to-middle stratosphere. However, the JRA-3Q 591QBO from the early 1960s and before is substantially degraded, falling below the 95% 592confidence level. In contrast, there was an improvement in the representation of the JRA-5933Q ANN in the equatorial stratosphere, whereas the JRA-55 ANN in the pre-satellite era 594completely disappeared due to unrealistically strong damping in the model's upper layers. 5954) Are there specific aspects of the JRA-3Q QBO that should be considered when using 596 it? Overall, the latitudinal structure is consistent among the reanalyses, with the exception 597

of the amplitude in JRA-3Q. The zonal asymmetry of the zonal wind QBO amplitude is

dominated by a wave-1 structure with a magnitude of about 1 m s⁻¹ in the middle-to-upper 599 stratosphere. Larger amplitudes of the zonal wind QBO are observed over the central Pacific, 600 while smaller amplitudes are present in the Western Hemisphere, with magnitudes up to 1 601 m s⁻¹, in agreement with previous studies. In the lowermost stratosphere, smaller-scale 602 anomalies of the temperature QBO amplitude with a local maximum over Indonesia are 603 evident, as identified in previous studies. However, the detailed structures of these 604anomalies differ among the reanalyses. One of the most distinct characteristics of these 605 zonal asymmetries is the disconnection of the temperature QBO anomalies between the 606 lower and middle stratosphere in JRA-55, ERA5 and MERRA-2. Additionally, the amplitude 607 anomalies of the JRA-3Q temperature QBO exhibit an eastward tilt with height in the lower-608 to-middle stratosphere. The underlying reasons for these anomalies are currently unknown. 609 Possible explanations are that data assimilation between radiosonde winds and satellite 610 radiance may introduce inconsistencies in the temperature field or that input or modelled 611 might be different from reality. ozone distribution 612

In conclusion, the forecast models in the latest reanalyses presented in this paper still exhibit numerous biases, indicating that further improvements are needed to enhance their representation for more accurate diagnostics. Critical deficiencies in QBO-resolving models include inaccuracies in the mean QBO period and amplitude, the latitudinal width, especially latitudinal and vertical extents in the lower stratosphere, the vertical width, and other related factors (Bushell et al. 2020; Schenzinger et al. 2017). Improving these factors, especially in

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619 a pre-satellite era, is particularly important for capturing tropical variability in the stratosphere and QBO teleconnections within both extratropical circulation and the tropical troposphere. 620 The double challenging issues raised in Section 3.2 would have a broader applicability 621 than simply development of reanalysis systems, and understanding their limitations, due to 622 the recent explosion of machine learning activity for meteorology and its reliance on 623 reanalysis data for training and testing. There are clear implications for anyone seeking to 624use reanalyses in this context for QBO prediction if the data covers an era when reanalyses 625 show divergent behavior. There are also implications for those attempting to avoid 626 dependence on reanalysis products by ingesting observations directly if this does not 627 guarantee realistic QBO properties. 628

state-of-the-art current data assimilation systems are characterized by 629 Finally. background error covariances with shorter horizontal correlation lengths compared to their 630 predecessor (Kosaka et al. 2024). Artificial changes can arise due to variations in the quality 631 and quantity of input observational data, especially before and after satellite data, after the 632 introduction of the AMSU satellite observations around 1998, and the absence of tropical 633 634 radiosonde data. Therefore, next-generation reanalysis projects will adopt or implement appropriate background error-correlation lengths over the course of time, especially during 635significant discontinuities in the input observational data. 636

637

638

639 Appendix

640 Following Torrence and Compo (1998), this Appendix describes the statistical significance

641 tests for wavelet spectrum.

642

643 a. Wavelet transform

644 Consider a time series of signal, x_n , with equal time spacing δt and the time index n = 0645 ... N-1. The wavelet transform, $W_n(s)$, is defined as the convolution of x_n with the wavelet 646 scale *s*. By the convolution theorem, the wavelet transform is expected using the wavelet 647 function ψ :

$$W_n(s) = \sum_{k=0}^{N-1} x_k \psi^*(s\omega_k) e^{i\omega_k n \,\delta t}, \qquad (a1)$$

649 where $k = 0 \dots N - 1$ is the frequency index, ω_k is the angular frequency, and (*) denotes 650 the complex conjugate.

651 The total energy is conserved in the wavelet transform, and the equivalent *Parseval's* 652 *theorem* for wavelet analysis is given by:

653
$$\sigma^2 = \frac{\delta j \,\delta t}{C_\delta N} \sum_{n=0}^{N-1} \sum_{j=0}^J \frac{|W_n(s_j)|^2}{s_j}, \qquad (a2)$$

where σ denotes the variance, *j* represents the wavelet scale index, and $\delta j = 0.125$, $C_{\delta} = 0.776$.

656

b. Smoothing in time and scale

The time-averaged wavelet spectrum over a certain period is defined as

659
$$W_n^2(s) = \frac{1}{n_a} \sum_{n_1}^{n_2} |W_n(s)|^2,$$
(a3)

where $n_a = n_2 - n_1 + 1$ denotes the number of points averaged over. The time-averaged confidence level is best described by the distribution $P_k \chi_{\nu}^2 / \nu$, where P_k is the original assumed background spectrum, and χ_{ν}^2 follows a chi-square distribution with ν DOF:

663
$$\nu = 2\sqrt{1+f_T^2}, \ f_T = \frac{n_a \delta t}{\gamma s},$$
 (a4)

where n_a represents number of points averaged over, δt denotes the time step, and $\gamma = 2.32$.

666 The scale-averaged wavelet power can be defined as the weighted sum of the 667 wavelet power spectrum over scales s_1 to s_2 :

668
$$\overline{W_n}^2 = \frac{\delta j \,\delta t}{C_\delta} \sum_{j_1}^{j_2} \frac{|W_n(s_j)|^2}{s_j}.$$
 (a5)

where $\delta j = 0.125$, $\delta j_0 = 0.6$. The DOF ν for the scale-averaged wavelet power spectrum can be modeled as

671
$$\nu = \frac{2n_b S_{avg}}{S_{mid}} \sqrt{1 + f_S^2}, \ f_S = \frac{n_a \delta j}{\delta j_0}, \quad (a6)$$

where n_b represents the number of scales averaged over, $S_{mid} = s_2 2^{(j_1+j_2)d_j/2}$, and S_{avg} is defined as

674
$$S_{avg} = \left(\sum_{j=j_1}^{j_2} \frac{1}{s_j}\right)^{-1}.$$
 (a7)

Similarly, the DOF ν for the time-and-scale-averaged wavelet power spectrum can be

676 modeled as

677
$$\nu = \frac{2n_b S_{avg}}{S_{mid}} \sqrt{1 + f_S^2} \sqrt{1 + f_T^2} \sqrt[4]{1 + f_S f_T}.$$
 (a8)

| 680 | Data Availability Statement |
|-----|--|
| 681 | The JRA-3Q and JRA-55 reanalysis data are accessible through collaborative organizations |
| 682 | listed in the JRA website (https://jra.kishou.go.jp). The ERA5 reanalysis data can be |
| 683 | obtained from the ECMWF website (https://www.ecmwf.int/en/forecasts/datasets/browse- |
| 684 | reanalysis-datasets). Similarly, the MERRA-2 reanalysis data can be obtained from the |
| 685 | NASA website (https://disc.gsfc.nasa.gov/datasets/). |
| 686 | Monthly temperature and geopotential height data from the MLS instrument can be obtained |
| 687 | from the NASA website (https://acdisc.gesdisc.eosdis.nasa.gov/data/Aura_MLS_Level3/). |
| 688 | |
| 689 | Supplement |
| 690 | Supplement 1 represents the power spectra of zonal-mean temperature (Figure S1). |
| 691 | Supplement 2 displays the time series of profile of wavelet power amplitude of temperature |
| 692 | (Figure S2). |
| 693 | |
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698 JP22H04493, JP24K07140, JP24K00710).

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Fig. 1. Time series of monthly zonal-mean zonal wind averaged over 5°S and 5°N for (a) JRA-3Q, (b) JRA-55, (c) ERA5, (d) MERRA-2, (e) AURA/MLS (AMLS), and (e) combined radiosonde observations at the equator. AMLS zonal wind is estimated from the geostrophic balance using the AMLS monthly 3D temperature field. Radiosonde data are from three stations: Canton Island (2.8°S, 171.7°W) from 1953 to 1967, Gan/Maldives (0.7°S, 73.15°E) from 1967 to 1975, and Singapore (1.4°N, 103.9°E) from 1953 to 2023.



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Fig. 2. Power spectra of zonal-mean zonal wind averaged over 10° S and 10° N from 100 hPa to 1 hPa during a post-satellite era 2003–2022 for (a) JRA-3Q, (b) MERRA-2, and (c) ERA5. Power spectra during pre-satellite eras for (d) 1948–1967 JRA-3Q, (e) 1958–1977 JRA-55 and (f) 1948–1967 ERA5. Values are expressed in a logarithmic scale of base 10 in units of m² s⁻². The contour interval is 0.4.



Fig. 3. (a) Wavelet power spectrum of zonal mean zonal wind at the equator (5°S–5°N) at 103420 hPa in JRA-3Q. The thin gray line represents the mean red noise spectrum (theoretical 10351036 background noise) with an AR(1) of 0.94. The upper thick gray line represents the 95% confidence spectrum assuming the square of a normally distributed variable being chi-1037square distributed with one DOF for each real and imaginary part of the complex wavelet 1038transform function. A green line indicates a spectrum of zonal wind power taken at time 1039January 2010, normalized by variance. (b) The 21-year averaged power spectrum along 1040with the 95% confidence level, and the DOF is increased by averaging in time and scale. 1041

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Fig. 4. Time series of the wavelet power spectrum of zonal-mean zonal wind at 20 hPa at the equator (5°S–5°N) over the period ranging from 9 to 60 months. The COI is represented by cross hatching.



Fig. 5. Time series of wavelet power amplitude profile of zonal wind (m s⁻¹) for (a) JRA-3Q, (b) JRA-55, (c) ERA5, (d) MERRA-2, (e) AMLS, and (f) the sonde data. The QBO is defined in wavelet power spectrum from 20 to 40 months, with the power amplitude assumed to be square root of twice the power. The dot indicates the confidence below the 95% level, based on the background red noise taken from the post-satellite era from 1980 to 2022.



Fig. 6. Wavelet power amplitude (blue) and direct-method amplitude (red) of zonal-mean zonal wind QBO (m s⁻¹) at 20 hPa in JRA-3Q. A black solid line represents the absolute of band pass filtered data averaged between 5°S and 5°N, with star marks indicating the minimum of the square of the band-passed data. A horizontal gray line denotes the 95% confidence level of the wavelet power over the range of 20 to 40 months.

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Fig. 7. Time series of wavelet power amplitude for (a) zonal wine at 20 hPa and (b) temperature at 30 hPa for JRA-3Q (solid magenta), JRA-55 (dotted blue), ERA5 (long short dash aqua), MERRA-2 (solid yellow), AMLS (dot dash orange), and sonde observations (long dash purple). The gray horizontal line represents the 95% confidence level of the red noise averaged over the four reanalysis datasets, evaluated from data spanning 1980–2022. The solid part of the horizontal line covers the period from 1982 to 2020, while the dashed part covers the period from 1940 to 1981 and after 2020.

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Fig. 8. (a) Time series of the average period (months) of the three largest components in the 1074local wavelet power of the zonal-mean zonal wind at 20 hPa for (a) JRA-3Q (black), along 1075with a linear regression (magenta) during the period from 1982 to 2020. (b) Same as (a) 1076but for radiosonde observations (gray) with a linear regression (purple). (c) QBO 1077 amplitude of zonal wind (m s⁻¹) at 20 hPa by the wavelet method for JRA-3Q and 1078 radiosonde observations. (d) Same as (a) but for zonal-mean temperature at 10 hPa. (e) 1079Same as (b) but for ERA5 (gray) with a linear regression (aqua). (f) Same as (c) but for 1080 QBO amplitude of temperature (K) at 10 hPa for JRA-3Q and ERA5. 1081



Fig. 9. Vertical profile of trends in (a) QBO amplitude and (b) power-peak period of zonal
wind at the equator during the satellite era from 1982 to 2020 for JRA-3Q, JRA-55, ERA5,
MERRA-2, and radiosonde observations. Circles stands for the statistical significance at
the 95% level. The effective decorrelation time for the QBO is assumed to be 14 months.
(c) and (d), same as (a) and (b) but for temperature.



Fig. 10. Time-series of the seasonal march of zonal-mean zonal wind at 20 hPa. The x-axis
 spans 25 months to visualize the seasonal march of the QBO, while the y-axis represent
 data every two years. (a) JRA-3Q, (b) JRA-55, (c) ERA5, (d) AMLS, and (e) JRA-55C.

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Fig. 11. (a) Latitude-height cross section of zonal wind QBO amplitude (m s⁻¹) in a satellite-1097 era period from 1982 to 2020 for JRA-3Q. The dot stands for the confidence level below 1098 95%. (b) Latitudinal profiles of the zonal wind QBO amplitude at 20 hPa during the same 1099period for JRA-3Q (solid magenta), JRA-55 (dotted blue), ERA5 (long short dash agua), 1100 MERRA-2 (solid yellow), and AMLS (dot dash orange), along with the 95% confidence 1101level derived from the mean of four reanalyses (gray). The period covered by MLS is from 11022007 to 2020 to avoid data edges. (c, d) Same as (a, b) but for zonal mean temperature 11031104 QBO amplitude (K).



Fig. 12. Longitude-height cross section of QBO amplitude of zonal wind (m s⁻¹) at the equator during the satellite era from 1982 to 2022 for (a) JRA-3Q, (b) JRA-55, (c) ERA5, and (d) MERRA-2. Shadings indicate anomalies from the zonal mean.

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1118 (Supplement figure)

Fig. S1. Power spectra of zonal-mean temperature averaged over 10°S and 10°N from 100
hPa to 1 hPa during a post-satellite era 2003–2022 for (a) JRA-3Q, (b) MERRA-2, and (c)
ERA5. Power spectra during pre-satellite eras for (d) 1948–1967 JRA-3Q, (e) 1958–
1977 JRA-55 and (f) 1948–1967 ERA5. Values are shown on a logarithmic scale of base
10, and are expressed in units of K². The contour interval is 0.4.

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1127 (Supplement figure)

Fig. S2. Time series of wavelet power amplitude profile of temperature (K) for (a) JRA-3Q,

(b) JRA-55, (c) ERA5, (d) MERRA-2, and (e) AMLS. The QBO is defined in the wavelet power spectrum from 20 to 40 months, with the power amplitude assumed to be square

- root of twice the power. The dot indicates the confidence below the 95% level, based on
- the background red noise taken from the post-satellite era from 1980 to 2022.